

Schedule F

Unless otherwise provided in this Schedule, capitalized terms have the same meaning as set forth in the Settlement Agreement and Schedule “B”.

SCHEDULE “F”

November 2015 Mileage Calculation

The CBB Condition Category applicable to a Generation One Eligible Vehicle is based on the vehicle’s then current mileage (“**Current Mileage**”) no more than twenty (20) days before it is surrendered to an Authorized Dealer (the “**Surrender Proxy Date**”), provided that, when the vehicle is actually surrendered, its mileage is within the Allowance from the Current Mileage that is set forth in Schedule “B”.

The highest mileage CBB Condition Category has a range of Wholesale Values. For those vehicles whose Current Mileage places them in the highest mileage CBB Condition Category, the Vehicle Value within that range is established by a calculation of the vehicle’s mileage as of November 2, 2015. A vehicle does not change CBB Condition Category as a result of this calculation, rather the mileage calculation is used only to determine whether a per kilometer downward adjustment, as set by CBB by vehicle model, applies according to the vehicle’s calculated mileage as of November 2, 2015. If this is the case, the number of kilometers for calculating the value adjustment must be determined for these high mileage vehicles.

If applicable, the number of kilometers for calculating the adjustment are the number of kilometers calculated as of November 2, 2015 that are beyond the mileage threshold for the baseline Wholesale Value for the highest mileage CBB Condition Category as of November 2, 2015. If the November 2, 2015 calculated mileage is beyond that threshold, the baseline Wholesale Value will be adjusted down accordingly. If the November 2, 2015 calculated mileage is equal to or less than that threshold, the Vehicle Value will be the baseline Wholesale Value and no adjustment will apply.

To calculate the November 2, 2015 mileage, an average number of daily kilometres (km) driven during the period from the vehicle’s Original In Service Date to the Surrender Proxy Date (the “**Average Daily KM Rate**”) will first be determined using the following formula:

$$\frac{\text{Current Mileage}}{(\text{Days from Original In Service Date to Surrender Proxy Date})}$$

For example, an Eligible Owner of a Generation One Eligible Vehicle chooses the Buyback option and makes an appointment to surrender the vehicle on October 2, 2018. To prepare for the Buyback, the vehicle’s Current Mileage is reported 20 days before the scheduled appointment, on September 12, 2018, as 250,000 km. Based on the Current Mileage, the vehicle falls into the highest mileage CBB Condition Category. The vehicle was first sold in Canada as a new vehicle on February 2, 2009. The number of days between February 2, 2009 and the Surrender Proxy Date of September 12, 2018 is 3,509 days. Based on this example, the Average Daily KM Rate, rounded to the nearest whole number, is:

$$\frac{250,000 \text{ km}}{3,509 \text{ days}} = 71 \text{ km/day}$$

The Average Daily KM Rate is used to establish the vehicle's mileage as of November 2, 2015 (the "**November 2015 Mileage**") using the following formula:

$$\text{Current Mileage} - (\text{Average Daily KM Rate} \times (\text{Days from Nov. 2, 2015 to Surrender Proxy Date}))$$

Using the same example, the number of days between November 2, 2015 and the September 12, 2018 Surrender Proxy Date is 1,045 days. As a result, the November 2015 Mileage is:

$$250,000 \text{ km} - (71 \text{ km/day} \times 1,045 \text{ days}) = 175,805 \text{ km}$$

In this example where a vehicle's Current Mileage places it in the highest mileage CBB Condition Category, the Vehicle Value is the Wholesale Value based on the vehicle's calculated November 2015 Mileage of 175,805 km. In the event that this November 2015 Mileage is equal to or less than the mileage threshold for the baseline Wholesale Value of the highest mileage CBB Condition Category as of November 2, 2015, the Vehicle Value will be the baseline Wholesale Value. In the event this November 2, 2015 Mileage is beyond that threshold, the baseline Wholesale Value will be adjusted down accordingly.